CONGREGATIONAL FOUNDATION ANNUAL REPORT FY2022

<u>Mission:</u> The Congregational Foundation supports the National Association of Congregational Christian Churches, its ministries and programs, through a commitment to current donors and development of prospective donors.

<u>Vision:</u> To develop long term, sustainable sources of revenue which support the National Association of Congregational Christian Churches' ministries and programs.

It is in the spirit of our Mission and Vision Statements that the Congregational Foundation serves the NACCC and your churches. It is our privilege to serve and work alongside you, church members, donors, and friends of the NACCC.

This year, working in tandem with the NACCC Board of Directors, we were pleased to implement a new collaborative budgeting process. Likewise, we are grateful for our partnership with the NACCC in the Congregational Investment Trust (CIT). NACCC, Foundation, and local church investments combined in the CIT strengthen the financial position for all of us!

The Development and Communications Committee, in the midst of their ongoing responsibilities, acknowledged donors with a Thanksgiving thank you mailing that included a frameable print of the signing of the Mayflower Compact, and planned the Donor Reception for AMC in Wichita. They also orchestrated the workshop, *Faith and Finance: but wait there's more...* We invite you to attend this workshop at the AMC to discover the advantages of leaving a gift and the impact it could have on the future of your church.

Another major project this year was to establish a unique endowment service available to churches and their members. The *Member Church Endowment Service* provides donors with a way to leave a forever gift to their church. This opportunity is not intended to compete with an already established local church endowment, but rather is available to donors and churches who are interested in having the Foundation serve as the fiduciary of their endowment.

As one of our primary commitments, funds were made available to the ministries of the NACCC at levels comparable to previous years. In the fiscal year 2022, the Foundation distributed \$176,915.97 to the NACCC to further the work of the NACCC, and projects of the Ministry Councils, The Congregationalist, the Center for Congregational Leadership, and other worthy efforts. We are pleased to announce that financial visioning is front and center as we move forward to finalize our upcoming avenue for fundraising.

Thank you for your generosity through your faithful contributions and a special shout out to the NACCC staff for their outstanding expertise and dedication! Working together, all of us assure the living promise and freedom of the Congregational Way!

Laura Hamby, President, Board of Governors, Congregational Foundation
Bob Smith (Vice President), Kevin Gromley (Treasurer), Varn Philbrook (Secretary), Dick Davis, Sandy
Leonard, and Blaine Simons; Staff leaders: Debby Fulton, Tracy Bernhardt, Dan Drea, and Ashley Cleere