



## PLANNED GIFT - Statement of Intent

To formalize and record your intent with the Congregational Foundation and the NACCC please complete this form and return to the NACCC offices via mail, fax, or a scanned e-mail to: [development@naccc.org](mailto:development@naccc.org).

\_\_\_\_\_/I/we have made a provision in my/our Estate Plan for a gift to the Congregational Foundation to benefit the NACCC, in the amount of: \$\_\_\_\_\_.

Below please provide specific information regarding your gift such as restrictions, or you can attach to this form a copy of the page or pages in your document that reference your gift.

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Signature \_\_\_\_\_ Date \_\_\_\_\_

Name, please print: \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

Name, please print: \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Phone \_\_\_\_\_ E-mail \_\_\_\_\_

Attorney Name \_\_\_\_\_ Attorney Phone \_\_\_\_\_

Name of Law Firm: \_\_\_\_\_

\_\_\_\_\_/I have attached a copy of my planned giving document.

### **The 1620 Society**

*The 1620 Society was created by the Congregational Foundation's Board of Governors to recognize individuals who have made a provision in their Estate Plan to name the Congregational Foundation and/or NACCC as a beneficiary. Society Members make a lasting impact on each of the congregations of our member churches who benefit from their thoughtfulness. Your deferred gift qualifies you as a member of The 1620 Society, to be recognized as such by the NACCC.*